

Registered Contact Form



Fill in this form to change the Registered Contact for a Junior ISA or Child Trust Fund.

- Please complete this form in BLOCK CAPITALS and in black ink. Mark the boxes with a cross as appropriate. Please do not write on or mark this form outside the boxes and lines provided and return to **RBS Collective Investment Funds Limited, PO Box 9908, Chelmsford, CM99 2AF.**
- If you would like any help with this form, please contact NatWest on 0345 300 2585. Calls to 0345 numbers cost the same as calls to numbers starting with 01 or 02 from a UK landline or a UK mobile phone.

Section 1 – How we will use your information

Before continuing with this application, please read the information below which explains how we and others will use your personal and financial information during this application process. For full details about how we use the personal and financial information of our customers, please see the Supplementary Information Document included with our Terms or contact RBS Collective Investment Funds Limited, PO Box 9908, Chelmsford, CM99 2AF.

Who we are

The organisation responsible for processing your personal and financial information is RBS Collective Investment Funds Limited, a member of NatWest Group.

Account details

CTF/JISA account number

Section 2 – Child's details

Title (Please tick the box that applies or state the child's title) Master Miss Other

Please enter ALL forenames

Surname

Date of birth

Details of new Registered Contact to be added to the account

Section 3 – New Registered Contact's details

Title (Please tick the box that applies to you or state your title) Mr Mrs Miss Ms Other

Please enter ALL forenames

Surname

Date of birth

Permanent residential address

Flat number (if applicable)	<input type="text"/>	and/or Property name	<input type="text"/>
Property number	<input type="text"/>	Street	<input type="text"/>
Town	<input type="text"/>		
Postcode	<input type="text"/>	When did you start living at this address?	<input type="text"/>
Daytime contact telephone number	<input type="text"/>		
Email address	<input type="text"/>		

Section 4 – Child’s address details (if different from above)

Permanent residential address

Flat number (if applicable)	<input type="text"/>	and/or Property name	<input type="text"/>
Property number	<input type="text"/>	Street	<input type="text"/>
Town	<input type="text"/>		
Postcode	<input type="text"/>		<input type="text"/>

Section 5 – How we will use and share your information

(a) Credit reference and fraud prevention agencies

We may request information about you from credit reference agencies to help verify your identity. This request will not affect your ability to obtain credit (for example for a loan or credit card) in the future.

Application decisions may be taken based on solely automated checks of information from credit reference agencies and internal NatWest Group records.

In order to prevent and detect fraud and/or money laundering, the information provided in this application may be checked with fraud prevention agencies.

If fraud is identified or suspected details may be recorded with these agencies to prevent fraud and money laundering.

(b) With other NatWest Group companies

We and other NatWest Group companies worldwide will use the information you supply in this application (and any information we or other NatWest Group companies may already hold about you) in connection with processing your application and assess your suitability for our products.

If your application is declined we will keep your information for as long as it is required by us or other NatWest Group companies in order to comply with legal and regulatory requirements.

We and other NatWest Group companies may use your information in order to improve the relevance of our products and marketing.

(c) With other Third Parties

The information provided in this application may be used for compliance with legal and regulatory screening requirements, including confirming your eligibility to hold a UK bank account and sanctions screening.

We may be required to disclose certain information to regulators, government bodies and similar organisations around the world, including the name, address, tax number, account number(s), total gross amount of interest paid or credited to the account and the balance or value of the account(s) of our customers to HM Revenue and Customs (“HMRC”). HMRC may exchange this information with other countries’ tax authorities.

Section 6 – Giving your consent

By continuing with this application, you agree that we may use your information in the ways described above and are happy to proceed.

Section 7 – Marketing information

NatWest Group would like to keep you informed by letter, phone, email and text message about products, services and offers that we believe may be of interest to you. Are you happy for us to do this?

YES

NO

NatWest Group will not share your information with third parties for marketing purposes.

Section 8 – Communications about your account

Notwithstanding your marketing choices above, we will contact you with information relevant to the operation and maintenance of your account by a variety of means including online banking, mobile banking, email, text message, post and/or telephone.

Section 9 – New Registered Contact’s Signature

I apply to become the Registered Contact for the Junior ISA (JISA) or Child Trust Fund (CTF) of the child named overleaf (the child).

I have read and agree to on behalf of myself and the child the Terms. I also declare that I am 16 years of age or over, I have parental responsibility for the child and I will be the Registered Contact for this JISA/CTF.

I authorise RBS Collective Investment Funds Limited as applicable to hold the child’s HM Revenue & Customs contributions, subscriptions, JISA/CTF investments, interest, dividends and any other rights or proceeds in respect of those investments and cash and to make on the child’s behalf any claims to relief from tax in respect of JISA/CTF investments.

New Registered Contact Signature

Signature

Date

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Please sign within the white box

Section 10 – Existing Registered Contact's details

Title (Please tick the box that applies to you or state your title)

Mr

Mrs

Miss

Ms

Other

Please enter ALL forenames

Surname

I authorise you to remove me as the Registered Contact on the above numbered JISA/CTF Account*

Existing Registered Contact Signature

Signature

Date

Please sign within the white box

*The existing Registered Contact must sign, unless they are being replaced for one of the reasons described in Section 11.

Section 11 – Reason for change (tick relevant box)

- The existing Registered Contact has died (Please forward the Original or Original Certified copy of the Death Certificate together with this form)
- The existing Registered Contact cannot be contacted
- The Court order which gave the existing Registered Contact parental responsibility for the child has expired (Please forward the Court order)
- The incapacity of the existing Registered Contact means they are unable to sign (Please forward the Original or Original Certified copy of the Power of Attorney or Court of Protection document)
- I have adopted the child (Please forward the Original or Original Certified copy of the Adoption certificate)

Your local branch will be able to make a certified copy of any of the original documents referred to above if you take the original to the branch.



Braille, large print or audio format?

If you'd like this information in another format, call us on
0345 300 2585 (Text Relay 18001 0345 300 2585)

The Junior ISA and Child Trust Fund are provided by RBS Collective Investment Funds Limited.
Registered in Scotland Number SC46694.
Registered Office: 6-8 George Street, Edinburgh, EH2 2PF.
Authorised and regulated by the Financial Conduct Authority.